

JOB SURVEY AND CHECK LIST

DATE _____

CUSTOMER _____ PHONE # _____

STREET _____ CITY & ZIP _____

SYSTEM: RETRO FIT ADD-ON REPLACEMENT

TYPE OF HOME: RANCH _____ MOBIL _____ OTHER _____ STORIES _____

WEATHERIZED: _____ WINDOW TYPE _____ HOMES AGE _____ BLDG SQ.FT _____

INSULATION: CEILING _____ WALLS _____ FLOOR _____ VAULTED CEILING? _____

CRAWL SPACE ACCESS _____ ATTIC ACCESS _____

PRESENT SYSTEM

HEAT TYPE _____ MFG. _____ BTU'S _____

MODEL# FURN _____ MODEL# HT PMP _____ MODEL# AC _____

A/C TYPE _____ MFG. _____ BTU'S _____

SELF CONTAINED UNIT LOCATION & DISTANCE FROM ELECT. PANEL

I.D. UNIT _____ DISTANCE FROM PANEL FT. _____

O.D. UNIT _____ DISTANCE FROM ID UNIT FT. _____

PRESENT THERMOSTAT _____ PRESENT AIR FILTER _____ RETURN GRILL(S) SIZE & # _____

FURNACE OR FAN COIL ACCESSORIES NEEDED _____ SUPPLY REGISTER# & SIZES _____

NATURAL GAS IN _____ OR AVAILABLE _____ METER LOCATION _____ PERMIT NEEDED _____

ELECTRICAL PANEL MAKE _____ PANEL AMPS _____

BREAKERS AVAILABLE _____

DUCT SYSTEM TYPE: DUCTBOARD FLEX 1" FIBRE GLASS 1/2" FIBRE GLASS METAL

IS PRESENT DUCT SYSTEM ADEQUATE _____ CHANGES? _____

_____ CLEANING: _____

CONDENSATE PUMP _____ DISTANCE FT: _____ DRAIN PAN _____ PUMP NECESSARY _____

NOTES:

Vent Size -----

PLENUM DIMENSIONS

Height ----- Width ----- Depth -----

Is vent common or dedicated
(circle one)

Vent Height

FURNACE/AIR HANDLER

Height ----- Width ----- Depth -----

FURNACE ROOM OR CLOSET

DOOR OPENING Height ----- Width ----- Depth -----

INTERIOR OF FURNACE ROOM

Height ----- Width ----- Depth -----

Please note where electrical and gas connections are:

